

## **TSIC Mission Makers Legacy Circle**

I have joyfully included Take Stock in Children of Manatee County, Inc. in my estate planning to assure that future Manatee students will benefit from this successful program.

<u>This intention form is for informational purposes only - your estate is not legally bound by</u> <u>submitting this statement. Your commitment remains revocable and can be modified at any</u> <u>time.</u>

Donor(s)	
Name(s):	
	Address:
	City/State/ZIP:
	Phone:
Bequest Specifics (optional)	
Our legacy gift is planned through:	
Beneficiary of life insurance policy	
Beneficiary of retirement account(s) 401K, IRA, 457 or other	
Beneficiary of stock or annuity account	
Beneficiary of savings or checking account balance(s)	
Donor Advised fund (Manatee Community Foundation or other charitable gift fund)	

- \_\_\_ Trust account (Charitable remainder trust or other)
- \_\_\_ Other \_\_\_\_\_

In recognition of your intention, it is our great pleasure to induct you as an inaugural member of the TSIC Mission Makers Legacy Circle.

\_\_\_\_ Yes, you may include my/our names as members of the Take Stock in Children Manatee Legacy Circle which serves as a motivation for others to consider a future gift.

\_\_\_\_ I/we prefer my/our intentions remain anonymous.

\_\_\_\_\_

\_\_\_\_\_

Donor(s) Signature(s):

Date: \_\_\_\_\_

Please return this form to:

Take Stock in Children Manatee PO Box 325 Palmetto, Florida 34221 Or email to: Ann Colonna <u>ann@takestockmanatee.org</u>