December 18, 2020 Fundraising Report Laurey T. Stryker

- 1. We are ahead of goal on fundraising. Good balance of individual, corporate and foundation contributions. Anne has been shouldering this work and needs all our help. Year end appeal is good way to finish year strong especially with Flanzer 100% match.
- 2. Spring is typically time for largest donations coinciding when more people are here. Will there be change this year?
- 3. Value of strong spring fundraising is to set up scholarship fund success for 2022. In past we've scrambled to meet April state deadline for funds. This year we have funds collected already and are working ahead for ongoing success.
- 4. Mission Makers Legacy Circle: Save the Date for Tuesday, February 9. It'll be virtual. Please share names of those we should invite.

We have 6 members and looking to add another 9 before event. Here is the Legacy Intention Form. Please call me if you have questions 941-302-0407.



TSIC Mission Makers Legacy Circle

I have joyfully included Take Stock in Children of Manatee County, Inc. in my estate planning to assure that future Manatee students will benefit from this successful program.

This intention form is for informational purposes only - your estate is not legally bound by submitting this statement. Your commitment remains revocable and can be modified at any time.

Donor(s) Name(s):	
	Address:
	City/State/ZIP:
	Phone:
Bequest Specifics (optional)	
Our legacy gift is planned through:	
Beneficiary of life insurance policy	
Beneficiary of retirement account(s) 40	01K, IRA, 457 or other
Beneficiary of stock or annuity account	t
Beneficiary of savings or checking acco	ount balance(s)
Donor Advised fund (Manatee Commu	nity Foundation or other charitable gift fund)
Trust account (Charitable remainder tr	rust or other)
Other	



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	Phone:
Bequest Specifics (optional)	
Our legacy gift is planned through:	
Beneficiary of life insurance policy	
Beneficiary of retirement account(s) 40	01K, IRA, 457 or other
Beneficiary of stock or annuity account	t
Beneficiary of savings or checking acco	ount balance(s)
Donor Advised fund (Manatee Commu	nity Foundation or other charitable gift fund)
Trust account (Charitable remainder tr	rust or other)
Other	